



**KITCHEN CULTURE HOLDINGS LTD.**

(Company Registration No: 201107179D)

(Incorporated in the Republic of Singapore on 25 March 2011)

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**DISCLOSURE PURSUANT TO RULE 704(33) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED LISTING MANUAL SECTION B: RULES OF CATALIST**

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This announcement is made by Kitchen Culture Holdings Ltd. (the "**Company**") pursuant to Rule 704(33) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), which requires the Company to disclose, *inter alia*, its loan agreements or debt securities that place restrictions on any change in control of the Company.

The Board of Directors (the "**Board**") of the Company wishes to announce that pursuant to a facility letter signed on 2 July 2013, the Company is a guarantor in respect of banking facilities amounting to S\$500,000 granted by Oversea-Chinese Banking Corporation Limited ("**OCBC**") to KHL Marketing Asia-Pacific Pte Ltd, a wholly-owned subsidiary of the Company.

Under the terms and conditions governing the aforementioned banking facilities granted by OCBC, the Company shall not without OCBC's prior written consent (which will not be unreasonably withheld), undertake or permit any re-organisation, amalgamation, reconstruction, take-over, change of shareholders or any other schemes of compromise or arrangement affecting the Company's present constitution.

The Board of the Company wishes to highlight that, as announced on 3 November 2011 and 23 July 2012, the Company had obtained an undertaking from its controlling shareholder, namely Mr Lim Wee Li (who currently holds 74.7% of the issued and paid-up share capital of the Company), for him to notify the Company as soon as he becomes aware of any share pledging arrangements relating to his shares in the Company and of any event which may result in a breach of loan covenants of the Company or its subsidiaries. The aforementioned undertaking remains valid as at the date of this announcement.

By Order of the Board

Lim Wee Li  
Executive Chairman and Chief Executive Officer  
2 July 2013

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*