



**KITCHEN CULTURE HOLDINGS LTD.**

(Company Registration No: 201107179D)

(Incorporated in the Republic of Singapore on 25 March 2011)

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**INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF KITCHEN CULTURE SDN. BHD.**

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The board of directors (the "**Board**") of Kitchen Culture Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that Kitchen Culture Sdn. Bhd. ("**KCSB**"), a wholly-owned subsidiary of the Company held through KHL Marketing Asia-Pacific Pte Ltd ("**KHLMAP**"), had today issued 2,900,000 ordinary shares at RM1.00 each to KHLMAP, thereby increasing its issued and paid-up share capital by RM2,900,000 (the "**Capital Increase**"), from RM100,000 divided into 100,000 ordinary shares to RM3,000,000 divided into 3,000,000 ordinary shares.

The Capital Increase was by way of capitalisation of amounts owing by KCSB to KHLMAP of RM2,900,000, which had been previously advanced by KHLMAP to KCSB for general working capital purposes. KCSB will continue to be a wholly-owned subsidiary of the Company after the completion of the Capital Increase.

The Capital Increase is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the current financial year ending 31 December 2015.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Capital Increase, other than through their respective shareholdings (if any) in the Company.

By order of the Board

Lim Wee Li  
Executive Chairman and Chief Executive Officer  
8 May 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*