



**KITCHEN CULTURE HOLDINGS LTD.**

(Company Registration No: 201107179D)

(Incorporated in the Republic of Singapore on 25 March 2011)

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**DISCLOSURE PURSUANT TO RULE 704(33) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED LISTING MANUAL SECTION B: RULES OF CATALIST**

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This announcement is made by Kitchen Culture Holdings Ltd. (the "**Company**") pursuant to Rule 704(33) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), which require the Company to disclose, *inter alia*, its loan agreements or debt securities that place restrictions on any change in control of the Company.

The Board of Directors (the "**Board**") of the Company wishes to announce that pursuant to a facilities agreement signed on 8 January 2013 ("**Facilities Agreement**"), the Company is a guarantor in respect of the banking facilities granted by CIMB Bank Berhad ("**CIMB**") amounting to S\$2,500,000 to KHL Marketing Asia-Pacific Pte Ltd, a wholly-owned subsidiary of the Company.

Under the terms and conditions of the Facilities Agreement, the Company shall not without the prior written consent of CIMB, undertake or permit any re-organisation, amalgamation, reconstruction, take-over, substantial change of shareholders or any other schemes of compromise or arrangement affecting its present constitution.

By Order of the Board

Lim Wee Li  
Executive Chairman and Chief Executive Officer  
8 January 2013

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*