



**KITCHEN CULTURE HOLDINGS LTD.**

(Company Registration No: 201107179D)

(Incorporated in the Republic of Singapore on 25 March 2011)

---

**INCREASE IN REGISTERED CAPITAL OF A SUBSIDIARY**

---

The board of directors (the “**Board**” or “**Directors**”) of Kitchen Culture Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that Kitchen Culture (Sichuan) Co. Ltd (“**KC Sichuan**”), a wholly-owned subsidiary of the Group, has increased its registered capital from RMB3.0 million to RMB10.0 million (the “**Capital Increase**”).

As at the date of this announcement, the paid-up capital of KC Sichuan amounted to RMB3.0 million. The Capital Increase is required to be paid within five (5) years from 10 November 2015 and will be funded by the Group’s internal resources.

The Capital Increase is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the current financial year ending 31 December 2015.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Capital Increase, other than through their respective shareholdings in the Company (if any).

By order of the Board

Lim Wee Li  
Executive Chairman and Chief Executive Officer  
16 November 2015

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*